



LAS VEGAS MAY 19-21, 2010

Bellagio • 3600 Las Vegas Blvd South • Las Vegas, NV 89109

## AGENDA

## TUESDAY, MAY 18

4:00 pm – 8:00 pm      **Registration**      Da Vinci 3 & 4  
**Pre-Conference Welcome Reception**      Grand Patio  
Hosted by McGladrey & Pullen LLP, RSM McGladrey

## WEDNESDAY, MAY 19

7:00 am – 5:00 pm      **Registration**      Da Vinci 3 & 4

7:00 am – 8:00 am      **Breakfast**      Renaissance Foyer

8:00 am – 8:10 am      **Welcome & Opening Remarks**      Tower Ballroom  
*Anthony Scaramucci, Managing Partner, SkyBridge Capital*

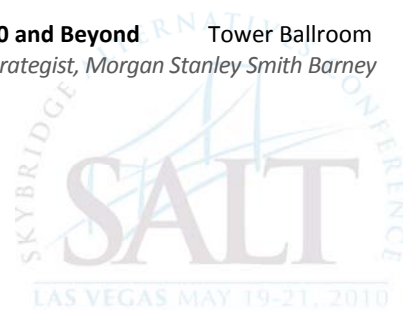
8:10 am – 8:55 am      **Brave New World: The Current State of the Alternative Investment Industry**      Tower Ballroom  
*Mark B. Fisher, Founder & Managing Member, MBF Asset Management*  
*Kenneth Heinz, President, Hedge Fund Research, Inc.*  
*Greg Kushner, President, Lido Advisors, Inc.*  
*Donald H. MacNeal, Partner - Financial Services, Ernst & Young*  
*Ron Suber, Senior Partner, Merlin Securities*  
*Moderated by Kevin P. Quirk, Partner, Casey, Quirk & Associates*

9:00 am – 9:30 am      **Globalization 2.0**      Tower Ballroom  
*Michael E. Novogratz, Principal & Director, Fortress Investment Group*

9:35 am – 10:20 am      **Washington & Wall Street: The New Regulatory Regime**      Tower Ballroom  
*Ron Geffner, Partner, Sadis & Goldberg LLP*  
*Austan Goolsbee, Staff Director & Chief Economist, President's Economic Recovery Advisory Board*  
*Barry L. Ritholtz, CEO & Director of Equity Research, Fusion IQ and Author, "Bailout Nation: How Greed and Easy Money Corrupted Wall Street and Shook the World Economy"*  
*Bill Thomas, Former Chairman - Ways and Means Committee, United States House of Representatives (2001–2006) and Visiting Fellow, American Enterprise Institute for Public Policy Research*  
*Moderated by David Faber, Anchor & Reporter, CNBC*

10:20 am – 10:50 am      **Networking & Coffee Break**

10:50 am – 11:15 am      **Asset Allocation and Investment Strategies of 2010 and Beyond**      Tower Ballroom  
*David Darst, Managing Director & Chief Investment Strategist, Morgan Stanley Smith Barney*



## WEDNESDAY, MAY 19 (CONTINUED)

11:20 am – 11:50 am	<b>Portfolio Construction: The Institutional Investor Mindset</b> <i>John Chiang, Controller, State of California</i> <i>Lawrence Powell, Deputy Chief Investment Officer, Utah State Retirement Fund</i> <i>Dawn Marie Sass, Treasurer, State of Wisconsin</i> <i>Moderated by Simon Fludgate, Partner, Aksia LLC</i>	Tower Ballroom
12:00 pm – 1:30 pm	<b>Lunch &amp; Guest Speaker: “Catch Me if You Can”</b> <i>Frank Abagnale, Subject of the Motion Picture “Catch Me if You Can”</i> <i>Introduction by Craig Messinger, Managing Director, Pershing, a BNY Mellon company</i> <i>Speaker presented by Pershing, a BNY Mellon company</i>	Bellagio Ballroom
1:40 pm – 2:30 pm	<b>View from the Top: Perspectives of Hedge Fund Luminaries</b> <i>James G. Dinan, Founder, Chairman &amp; CEO, York Capital Management</i> <i>Glenn Dubin, Co-Founder &amp; CEO, Highbridge Capital Management</i> <i>Kenneth C. Griffin, Founder &amp; Chief Executive Officer, Citadel</i> <i>Marc Lasry, Chairman, CEO &amp; Co-Founder, Avenue Capital Group</i> <i>Moderated by David Faber, Anchor &amp; Reporter, CNBC</i>	Tower Ballroom
2:30 pm – 3:00 pm	<b>Opportunities in the Credit Markets</b> <i>Robert Matza, President, Partner &amp; Executive Committee Member, GoldenTree Asset Management</i> <i>Joseph Naggar, Partner &amp; Head of Structured Products, GoldenTree Asset Management</i> <i>Steven A. Tananbaum, CEO &amp; CIO, GoldenTree Asset Management</i> <i>Moderated by Stephen L. Nesbitt, Chief Executive Officer, Cliffwater LLC</i>	Tower Ballroom
3:00 pm – 4:00 pm	<b>Unprecedented Times – Unprecedented Opportunities</b> <i>Michael Milken, Chairman, The Milken Institute</i>	Tower Ballroom
4:00 pm – 5:00 pm	<b>Networking Power Hour</b>	
5:00 pm – 6:00 pm	<b>Keynote Address: “Embracing Our Common Humanity”</b> <i>President Bill Clinton, 42nd President of the United States and Founder, The Clinton Foundation</i>	Tower Ballroom
6:00 pm – 8:00 pm	<b>Break</b>	
8:00 pm	<b>Red Carpet Night: Dinner &amp; Cocktail Party</b> <i>Hosted by Northern Trust and SkyBridge Capital</i>	Beso (located in Crystals at City Center)



## THURSDAY, MAY 20

7:30 am – 5:00 pm	<b>Registration &amp; Information</b>	Registration Desk 4
7:30 am – 8:35 am	<b>Breakfast</b>	Renaissance Foyer
8:35 am – 8:45 am	<b>Opening Remarks</b> <i>James A. Greenberg, Founder &amp; Managing Member, Sandton Partners LLC</i>	Tower Ballroom
8:45 am – 9:30 am	<b>Establishing Best Practices: Institutionalizing Hedge Funds</b> <i>Joseph Holman, Founder &amp; Managing Partner, Columbus Avenue Consulting</i> <i>Mitchell E. Nichter, Partner, Paul, Hastings, Janofsky &amp; Walker</i> <i>Peter Tarrant, Managing Director &amp; Head of Business Development, BTIG</i> <i>Marc J. Wolf, Principal, Rothstein Kass &amp; Co.</i> <i>Moderated by Mike Rosen, Senior Managing Director &amp; Co-Founder, Concept Capital</i>	Tower Ballroom
9:30 am – 10:10 am	<b>Top Hedge Fund Investors: Stories, Strategies, and Advice</b> <i>Deepak Gurnani, Managing Director, Investcorp International Inc.</i> <i>Frank C. Meyer, Senior Advisor to SkyBridge Capital and Former Chairman &amp; Co-Founder, Glenwood Capital Investments</i> <i>Louis W. Moelchert, Jr., Managing Partner, Private Advisors, LLC</i> <i>Moderated by Cathleen M. Rittreiser, Co-Author, "Top Hedge Fund Investors: Stories, Strategies and Advice"</i>	Tower Ballroom
10:10 am – 10:40 am	<b>Networking &amp; Coffee Break</b>	
10:40 am – 11:30 am	<b>Forecasting Recovery: A Macro-Economic View of What Lies Ahead</b> <i>Paul L. Kasriel, Senior Vice President &amp; Chief Economist, Northern Trust</i> <i>Scott Miner, Chief Investment Officer, Guggenheim Partners</i> <i>Nouriel Roubini, Co-Founder &amp; Chairman, Roubini Global Economics and Professor of Economics, New York University's Stern School of Business</i> <i>Jeremy Siegel, Professor of Finance, The Wharton School</i> <i>Moderated by Maria Bartiromo, Host of "Closing Bell" and Host/Managing Editor of "Wall Street Journal Report with Maria Bartiromo," CNBC</i>	Tower Ballroom
11:35 am – 12:15 pm	<b>A Private Wealth and High-Net-Worth Money Management Perspective on Hedge Funds</b> <i>James L. Costabile, Head of Alternative Investments Distribution, Merrill Lynch</i> <i>Michael P. McGrath, Managing Director &amp; Global Head – Alternative Investments Group, Morgan Stanley Smith Barney</i> <i>Lawrence J. Restieri, Jr., Co-Head of Alternative Capital Markets Group – Investment Management Division, Goldman Sachs &amp; Co.</i> <i>Chris Umscheid, Director, Global Hedge Fund Research &amp; Due Diligence, Deutsche Bank</i> <i>Moderated by Timothy Bello, Head of Global Platforms, SkyBridge Capital</i>	Tower Ballroom
12:15 pm – 1:45 pm	<b>Buffet Lunch</b>	Monet



## THURSDAY, MAY 20 (CONTINUED)

1:45 pm – 4:00 pm

### FOCUS SESSIONS

#### Track A - SkyBridge Leadership Forum: Real-Life Stories from the Worlds of Finance, Media and Sports Tower Ballroom

1:45 pm Opening Remarks

*Anthony Scaramucci, Managing Partner, SkyBridge Capital*

1:50 pm From War to Wall Street: Leading in Times of Crisis

*Joseph J. Grano, Jr., Chairman & CEO, Centurion Holdings and Former Chairman, UBS Financial Services*

*Introduction by Richard "Bo" Dietl, Chairman & CEO, Beau Dietl & Associates*

2:25 pm The 10 Laws of Enduring Success

*Maria Bartiromo, Host of "Closing Bell" and Host/Managing Editor of "Wall Street Journal Report with Maria Bartiromo," CNBC*

*Introduction by Grace Ramazani, Vice President, SkyBridge Capital*

2:55 pm Success and Endurance in a Constantly Changing Game

*Reggie Jackson, Special Advisor to the New York Yankees & Director, Specialized Performance Advisory Group (SPAG)*

*Lon Kruger, Coach of the UNLV Runnin' Rebels basketball team & Author, "The Xs & Os of Success: A Playbook for Leaders in Business & Life"*

*Bobby Valentine, Former Manager, New York Mets & Chiba Lotte Marines and Analyst, ESPN*

*Moderated by Maria Bartiromo, Host of "Closing Bell" and Host/Managing Editor of "Wall Street Journal Report with Maria Bartiromo," CNBC*

3:35 pm The Xs & Os of Success: A Playbook for Leaders in Business & Life

*Lon Kruger, Coach of the UNLV Runnin' Rebels Basketball Team and Author, "The Xs & Os of Success: A Playbook for Leaders in Business & Life"*

#### Track B - Strategy Spotlight

Raphael 1

1:45 pm A Changing of the Guard: The Momentum Shift in Global Growth from Developed to Emerging Markets

*Fabio Dall'Acqua, Managing Partner, Constellation*

*Tom Grossman, Managing Member, Union Avenue Advisors*

*Melissa Ko, CEO & Managing Member, Covepoint Capital Advisors, LLC*

*Walter Stoepelwerth, Chief Investment Officer, Triogem Asset Management*

*Moderated by Peter Mallinson, Partner, CDK Group LLC*

2:25 pm Catalysts & Volatility: Embracing Change to Generate Absolute Returns

*David Nazar, Portfolio Manager, Ironshield Capital Management*

*Alec Petro, Managing Partner, Bay Hill Capital Management LLC*

*Jonathan D. Urfrig, CEO & Portfolio Manager, U Capital Group, LP*

*Moderated by Catherine Beard, Head of Distressed and Event Driven Strategies, Mercer Investment Consulting*

3:05 pm Resourceful Investing: The Outlook for Oil & Gas and the Sector's Role in a Diversified Portfolio

*Robert Sinnott, President, CIO & Co-Managing Partner, Kayne Anderson Capital Advisors*

3:35 pm Investment Opportunities in Russia

*Vadim Ivanov, Director of the Department for International, Foreign Economic and Interregional Relations, Russian Federation*

## THURSDAY, MAY 20 (CONTINUED)

1:45 pm – 4:00 pm

### FOCUS SESSIONS (CONTINUED)

#### Track C - Emerging Manager Workshop

Raphael 2

Presented by BTIG, LLC

1:45 pm Courting Capital: Best Practices for Attracting Institutional Investors

*Meredith Jones, Managing Director & Head of Global Marketing, PerTrac Financial Solutions*

*John David Lowenberg, Jr., Managing Director, BTIG*

*Suzanne Murphy, Head of Strategic Development, Claren Road Asset Management*

*Moderated by Victor Park, Director, Alternative Asset Investment Management*

2:35 pm Making the Grade: How to Exceed the Expectations of Investors

*Ben Durrant, Director, ICG Advisors, LLC*

*Robert M. McCord, State Treasurer, Pennsylvania Treasury Department*

*Sean McGould, President & Co-CIO, Lighthouse Investment Partners, LLC*

*Mihir Meswani, Chief Portfolio Strategist & Risk Management Director, Sandalwood Securities, Inc.*

*Moderated by Michael Gubenko, Director of Research, SkyBridge Capital*

3:05 pm The Impact of Regulatory Reform on Emerging Hedge Funds

*Hillel M. Bennett, Partner, Stroock & Stroock & Lavan LLP*

*Bradley G. Kulman, Partner, Stroock & Stroock & Lavan LLP*

3:35 pm Creating an Effective Pitch Book

*Nancy Dennis, Principal, IQ Financial Marketing Corp.*

*Michael H. Greenstein, Principal, IQ Financial Marketing Corp.*

#### Track D - Family Office & Private Wealth Seminar

Raphael 3

Presented by Lido Consulting, Inc.

1:45 pm Understanding and Combating Cyber-Crime (Protect Your Wealth and Identity)

*William French, Vice President-Risk Management Group, Fidelity Investments*

*John Reed Stark, Managing Director, Stroz Friedberg*

*Moderated by Greg Kushner, Founder & President, Lido Advisors, Inc.*

2:35 pm Review of Family Office Investments: What Strategies are Investors Employing Now?

*Brandon Adrian, Chief Portfolio Manager & Managing Director, Lido Advisors, Inc.*

*Jason Ozur, Managing Director & COO, Lido Advisors, Inc.*

*Moderated by Greg Kushner, Founder & President, Lido Advisors, Inc.*

3:20 pm Talking It Up: An Exchange of Ideas, Information and Viewpoints on Crucial Issues Facing Family Offices

*Greg Kushner, Founder & President, Lido Advisors, Inc.*

*Timothy Lappen, Founder & Chairman, Family Office Group at Law Firm of Jeffer, Mangels, Butler & Marmaro LLP*

*Richard Norton, Director, Calvin Klein Family Office*

4:00 pm – 4:30 pm

### Networking & Coffee Break

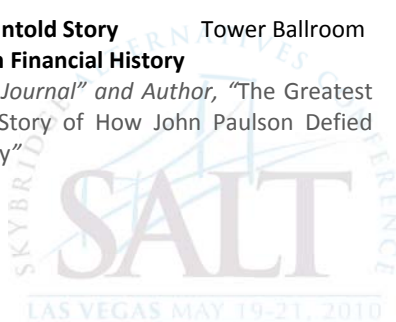


## THURSDAY, MAY 20 (CONTINUED)

4:30 pm – 5:00 pm	<b>Chairman's Address: "How To Find Your Fortune Without Losing Your Soul"</b> <i>Anthony Scaramucci, Managing Partner, SkyBridge Capital</i> <i>Introduction by Gary Kaminsky, Contributing Editor, CNBC</i>	Tower Ballroom
5:00 pm – 6:00 pm	<b>Keynote Address: "No Apology: The Case For American Greatness"</b> <i>Mitt Romney, Former Governor of Massachusetts</i>	Tower Ballroom
6:00 pm – 7:00 pm	<b>Break</b>	
7:00 pm – 11:00 pm	<b>Viva Las Vegas! Poolside BBQ &amp; Cocktails</b>	Bellagio Pool

## FRIDAY, MAY 21

7:30 am – 8:40 am	<b>Breakfast</b>	Renaissance Foyer
8:40 am – 8:45 am	<b>Opening Remarks</b> <i>Anthony Scaramucci, Managing Partner, SkyBridge Capital</i>	Tower Ballroom
8:45 am – 9:30 am	<b>Managing Growth: Meeting Investor Demands &amp; Expectations</b> <i>Peter Cherecwich, Chief Operating Officer – Corporate &amp; Institutional Services (C&amp;IS) and Head of Global Fund Services (GFS) – North America, Northern Trust</i> <i>Andrew Dougherty, Chief Operating Officer, BNP Paribas Financial Services</i> <i>Orin Kramer, General Partner, Boston Provident, L.P. and Chairman, New Jersey State Investment Council</i> <i>Barbara Lewnowski, Chief Executive Officer, CACEIS (USA) Inc.</i> <i>Moderated by Cary J. Stier, Vice Chairman, Deloitte LLP</i>	Tower Ballroom
9:35 am – 10:15 am	<b>Real Estate Investment Strategies: Navigating the Cycle</b> <i>Russel S. Bernard, Managing Principal, Westport Capital Partners LLC</i> <i>John D. Lyons, Chief Executive Officer &amp; President, Savills US</i> <i>Michael Nash, Senior Managing Director, The Blackstone Group</i> <i>Moderated by Benjamin Adams, Portfolio Manager, The Townsend Group</i>	Tower Ballroom
10:15 am – 10:45 am	<b>Networking &amp; Coffee Break</b>	
10:45 am – 11:30 am	<b>Keynote Address: "Global Security: A Threat Analysis"</b> <i>General Peter Pace, United States Marine Corps (Ret.) and Sixteenth Chairman of the Joint Chiefs of Staff (2005-2007)</i>	Tower Ballroom
11:30 am – 12:00 pm	<b>The Inside Story of The Greatest Trade Ever: The Untold Story About the Most Famous -- and Infamous -- Trade in Financial History</b> <i>Greg Zuckerman, Special Writer, "The Wall Street Journal" and Author, "The Greatest Trade Ever: The Behind-the-Scenes Story of How John Paulson Defied Wall Street and Made Financial History"</i>	Tower Ballroom
12:00 pm	<b>Conference Concludes</b>	



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