

SKYBRIDGE ALTERNATIVES CONFERENCE

SALT



LAS VEGAS MAY 13-15, 2009

CONFERENCE AGENDA





SALT CONFERENCE AGENDA

TUESDAY, MAY 12

4:00 p.m. – **Early Registration and Pre-Conference Cocktail Party**
6:30 p.m. **Location:** *Registration Desk 5 / Brahms Patio*

WEDNESDAY, MAY 13

7:00 a.m. **Registration and Continental Breakfast**
Location: *Registration Desk 5 / Chopin Ballroom and Patio*

8:00 a.m. **Welcome Address**
Speaker: *Ross Miller, Secretary of State, State of Nevada*
Location: *Encore Ballroom*

8:10 a.m. **The Great Debate: Public Policy and the State of the Economy**
Moderator: *Gary Kaminsky, Former Managing Director, Neuberger Berman*
Panelists: *Kate Marshall, Treasurer, State of Nevada*
Zachary Karabell, President, River Twice Research
Alex Brill, Research Fellow, American Enterprise Institute
Sean Mathis, Founding Partner, New Centurion Capital Partners
Location: *Encore Ballroom*

9:00 a.m. **Break**

9:30 a.m. **The Big Picture: Perspectives on the Road Ahead**
Moderator: *Stephanie S. Lynch, Managing Director, Global Endowment Management*
Panelists: *Jon Hirtle, Co-Founder and CEO, Hirtle, Callaghan & Co.*
Steve Braverman, President, Harris myCFO
Sean McGould, President & CIO, Lighthouse Investment Partners
Location: *Encore Ballroom*

10:15 a.m. **From Dislocation to Relocation: the Future of the Credit Markets**
Speaker: *Frank Jordan, Managing Partner, GoldenTree Asset Management*
Location: *Encore Ballroom*

11:00 a.m. **Opportunities in Distressed and Structured Credit**
Moderator: *Leon Wagner, Chairman, GoldenTree Asset Management*
Panelists: *David Kim, CEO, BajaFresh*
Greg Lippmann, Managing Director, Deutsche Bank
Steven Tananbaum, CEO & CIO, GoldenTree Asset Management
Russ Bernard, Managing Principal, Westport Capital Partners
David Nazar, Managing Partner, Ironshield Capital
Location: *Encore Ballroom*



WEDNESDAY, MAY 13 (CONTINUED)

- 12:00 p.m. **Lunch**
Location: Brahms Ballroom and Patio
- 1:15 p.m. **Fireside Chat with Hedge Fund Investment Pioneer Frank Meyer**
Interviewer: Cathleen Rittereiser, *Co-Author, "Foundation and Endowment Investing"*
Speaker: Frank Meyer, *Senior Advisor to SkyBridge Capital, Former Chairman & Co-Founder of Glenwood Capital Investments*
Location: Encore Ballroom
- 2:10 p.m. **Hedge Funds of Funds: Lessons Learned and the Future of the Industry**
Moderator: Jamshaud Zovein, *Managing Director, Nuveen Alternative Investments*
Panelists: Alan McKenzie, *Managing Director & Head of Research, Guggenheim Advisors*
 Michael Abbott, *Chief Executive Officer, Robeco-Sage Capital*
 Tushar Patel, *Chief Investment Officer, HFIM*
 Sarah Allen, *Executive Director - Investment Solutions, Ermitage Group*
Location: Encore Ballroom
- 3:10 p.m. **What Happened to the Hedge?**
Speaker: Basil Qunibi, *CEO, Novus Partners*
Location: Encore Ballroom
- 4:15 p.m. **Remarks from Mayor Goodman**
Speaker: Oscar B. Goodman, *Mayor, City of Las Vegas*
Location: Encore Ballroom
- 4:30 p.m. **Keynote Speaker**
Speaker: Michael Milken, *Chairman, The Milken Institute*
Introduction by Steve Wynn, *Chairman of the Board & CEO, Wynn Resorts*
Location: Encore Ballroom
- 5:30 p.m. **Break**
- 8:00 p.m. **Red Carpet Night: Dinner & Cocktail Party**
Location: LAVO Nightclub, Palazzo Resort-Hotel-Casino





THURSDAY, MAY 14

- 7:15 a.m. **Continental Breakfast**
Location: Chopin Ballroom and Patio
- 8:15 a.m. **Hedge Funds: The State of the Industry**
Speaker: Kenneth J. Heinz, *President, Hedge Fund Research, Inc.*
Location: Encore Ballroom
- 9:15 a.m. **Managing Critical Business Risk**
Moderator: Bradley Kulman, *Partner, Stroock & Stroock & Lavan*
Panelists: Gary Berger, *Principal, Rothstein Kass & Co.*
 Ron Geffner, *Partner, Sadis & Goldberg*
 Joe Holman, *Founder & Managing Partner, Columbus Avenue Consulting*
 Peter Tarrant, *Managing Director & Head of Business Development, BTIG*
Location: Encore Ballroom
- 10:00 a.m. **Break**
- 10:20 a.m. **Chairman's Remarks: Where We Are and Where We Are Going**
Speaker: Anthony Scaramucci, *Managing Partner, SkyBridge Capital*
Location: Encore Ballroom
- 10:50 a.m. **Future Imperfect: Dealing with Fraud in Financial Services**
Speaker: Richard "Bo" Dietl, *Chairman & CEO, Beau Dietl & Associates*
Location: Encore Ballroom
- 11:45 a.m. **Redefining Risk Management in a Changing Business Environment**
Moderator: Michael Fay, *Principal, Deloitte LLP*
Panelists: Kevin Williams, *Head of Investment Operations & CCO, PAAMCO*
 Michael Ryan, *Co-Founder & Co-CEO, JAI Capital Management*
 Donna Howe, *Founder & CEO, Windbeam Risk Advisory LLC*
 Anthony Glickman, *Global Head of Risk, GlobeOp Financial Services*
Location: Encore Ballroom
- 12:30 p.m. **Lunch and Keynote Address: An Afternoon with General Wesley K. Clark**
Speaker: General Wesley K. Clark (ret.), *Former NATO Supreme Allied Commander & Co-Chair, Growth Energy*
Location: Beethoven Ballroom





THURSDAY, MAY 14 (CONTINUED)

- 2:00 p.m. **The Business of Alternatives: Advisory, M&A, and Prime Brokerage**
Moderator: Andrew Malloy, *Managing Principal, Shepherd Kaplan*
Panelists: Brian Reilly, *Head of Asset Management Investment Banking, Barclays Capital*
 Brian Sears, *Managing Director & Co-Global Head of the NB Alternative Advisory & Placement Group, Neuberger Berman*
 Evan Gevarter, *Senior Vice President, Jefferies & Company*
Location: Encore Ballroom
- 3:00 p.m. **A New Approach: Highly Liquid, Transparent, Cost Effective Ways of Accessing Hedge Fund Returns**
Speaker: Jerome Abernathy, *CIO, Stonebrook Capital Management*
 Darryl Thompson, *President, Stonebrook Capital Management*
Location: Encore Ballroom
- 3:45 p.m. **The SEC: What Went Wrong and How to Fix It**
Interviewer: Joseph Giannone, *Correspondent, Reuters*
Speaker: Harvey Pitt, *Former Chairman of the United States Securities and Exchange Commission (2001-2003), CEO of Kalorama Partners*
Introduction by Mitchell Nichter, *Partner - Corporate Department, Paul Hastings*
Location: Encore Ballroom
- 4:30 p.m. **"Meet the Managers" Networking Cocktail Party**
Location: Chopin Ballroom and Patio
- 6:30 p.m. **Break**
- 10:00 p.m. **Evening at Blush**
Location: Blush Boutique Nightclub at Wynn Las Vegas

FRIDAY, MAY 15

- 7:30 a.m. **Continental Breakfast**
Location: Debussy Ballroom and Patio
- 8:30 a.m. **Workshop: Building Relationships, Attracting Capital**
Speakers: Anthony Scaramucci, *Managing Partner, SkyBridge Capital*
 Victor Park, *Director, Alternative Asset Investment Management*
 Jennifer Crowell, *Senior Vice President & Head of Capital Introduction, BTIG*
Location: Encore Ballroom



FRIDAY, MAY 15 (CONTINUED)

9:00 a.m.

Keynote Speaker

Speaker: Congressman Richard Gephardt, *Former Majority Leader (1989–1995) and Minority Leader (1995–2003), United States House of Representatives*

Introduction by Bob Miller, *Former Governor (1989-1999), State of Nevada, Principal, Dutko Worldwide*

Location: *Encore Ballroom*

10:00 a.m.

Shifting Balance of Power between Managers and Allocators

Moderator: Scott Prince, *Managing Partner, SkyBridge Capital*

Panelists: Clive Peggram, *CEO, FRM Capital Advisors*

Marcel Herbst, *Managing Director, Harcourt Alternative Investments*

Brett Rubinson, *Partner, Veritable LP*

William Lawrence, *Chairman, CEO & CIO, Meridian Capital Partners*

Location: *Encore Ballroom*

10:50 a.m.

Public Funds Roundtable: Current Trends in Asset Allocation to Alternatives

Moderator: Robbie Robertson, *President Emeritus, Professional Firefighters of Georgia*

Panelists: Peter Morin, *Chairman, Austin Police Retirement System Board of Trustees*

Marvin Fisher, *Trustee, Wichita Employees' Retirement System*

Barry Bekkedam, *Chairman & CEO, Ballamor Capital Management*

Location: *Encore Ballroom*

11:45 a.m.

A New Era in Hedge Fund Regulation and Litigation

Moderator: Arthur Zwickel, *Partner - Corporate Department, Paul Hastings*

Panelists: Benjamin Allensworth, *Assistant General Counsel, Managed Funds Association*

Elizabeth Krentzman, *Principal, Deloitte & Touche LLP*

Kathleen Clarke, *Counsel, Seward & Kissel*

Location: *Encore Ballroom*

12:30 p.m.

Departures

Conference Concludes



